

Total Data Platform Estimated Revenue (FY 2023-2025)

Updated 5/12/2023

Estimated Revenue from VBP contracts from FY2023-2025.

Health Center Info		Estimated Contract Revenue FY 2023 to 2025			
Health Center Name	Cumulative Total Forecasted Lives at Risk (2023 to 2025, Medicare & Medicaid)	Presumed Status Quo PMPM (Without Arcadia)	Presumed Status Quo Returns (Without Arcadia)	Conservative Forecasted PMPM 22% Annual Improvement With Arcadia	Forecasted Additional Shared Savings With Arcadia
Adapt	16,413	\$ 3.996	\$ 786,968	\$ 0.755	\$ 148,654
Asher	1,772	\$ 4.220	\$ 89,750	\$ 0.797	\$ 16,953
Aviva	33,973	\$ 3.947	\$ 1,609,156	\$ 0.746	\$ 303,961
Bandon Community H	18,020	\$ 3.931	\$ 849,973	\$ 0.743	\$ 160,556
Columbia River	8,751	\$ 4.259	\$ 447,214	\$ 0.804	\$ 84,476
La Clinica	60,963	\$ 3.963	\$ 2,898,829	\$ 0.749	\$ 547,574
Lane	84,644	\$ 3.929	\$ 3,991,093	\$ 0.742	\$ 753,897
Neighborhood	55,685	\$ 3.305	\$ 2,208,457	\$ 0.626	\$ 418,149
Northwest Human Se	41,378	\$ 3.918	\$ 1,945,467	\$ 0.740	\$ 367,489
Outside In	14,233	\$ 3.249	\$ 554,983	\$ 0.615	\$ 105,103
Rinehart Clinic	8,963	\$ 4.094	\$ 440,311	\$ 0.773	\$ 83,172
Rogue	47,456	\$ 3.983	\$ 2,268,009	\$ 0.752	\$ 428,415
Siskiyou	35,791	\$ 3.921	\$ 1,684,070	\$ 0.741	\$ 318,112
Valley Family	29,333	\$ 4.009	\$ 1,411,065	\$ 0.757	\$ 266,543
Virginia Garcia	130,391	\$ 3.459	\$ 5,412,121	\$ 0.654	\$ 1,023,994
Wallace	22,291	\$ 3.587	\$ 959,545	\$ 0.679	\$ 181,542
Waterfall	9,661	\$ 4.009	\$ 464,828	\$ 0.757	\$ 87,804
Winding Waters	6,857	\$ 4.243	\$ 349,096	\$ 0.801	\$ 65,943
Total	626,575	\$ 3.773	\$ 28,370,935	\$ 0.713	\$ 5,362,336

Column Descriptions:	Total estimated lives at risk across all contracts, cumulative: FY2023+2024+2025. Includes all existing contracts plus estimated Medicare in 2023 & 2024, with 10 year annual growth.	Estimated average status quo PMPM across all existing contracts, plus Medicare Shared Savings.	Estimated returns based on estimated lives & historical average returns by contract with presumed average when unknown.	Average estimated PMPM improvement due to Arcadia. Based on averages from whitepapers of Arcadia customers. Assumes 11% improvement in year 1, 22% thereafter.	Average total estimated returns due to having Arcadia platform. FY 2023 through 2025.
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